

February 13, 2013

The Assistant Vice President
National Stock Exchange of India Limited
"Exchange Plaza"
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

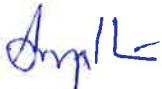
Sub: Intimation on allotment of 1,05,26,315 Equity Shares of Rs.10 each to Qualified Institutional Buyers (QIBs)

We wish to inform you that further to our letter dated 8th February 2013 in respect of closing of the Offering of issue of Equity Shares of the Company to QIBs pursuant to qualified institutions placement in terms of Chapter VIII of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, the Issue Committee has, approved the issue and allotment of 1,05,26,315 Equity Shares at a price of Rs.285 per Equity Share (including a premium of Rs.275 per Equity Share), aggregating to Rs.299,99,99,775/- (Rupees Two hundred ninety nine crores ninety nine lakhs ninety nine thousand seven hundred and seventy five only), to eligible investors. A certified copy of the resolution for allotment is enclosed for your information and record.

Thanking you,

Yours truly,

For **Cholamandalam Investment and Finance Company Limited**



P Sujatha
Company Secretary



Encl: Certified copy of the resolution